

Otis is a funding platform, not a Broker-Dealer. Securities are offered to investors through North Capital Private Securities, a registered Broker-Dealer and member of FINRA and SIPC, with which Otis has partnered.

Private investments are highly illiquid and risky and are not suitable for all investors. You should speak with your financial advisor, accountant, and/or attorney when evaluating private offerings.

Neither Otis nor North Capital makes any recommendations or provides advice about investments.

The information you will hear today may make forward-looking statements about investments which have not been reviewed by Otis or North Capital. You should not rely on these statements but should carefully evaluate the offering materials in assessing any private investment opportunity, including the complete set of risk factors that are provided for your consideration. The Offering Circular for the Regulation A offering may be obtained by contacting support@otiswealth.com or on the SEC website [here](#).